

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**Boone Built Solutions LLC**2. All other names debtor used in the last 8 years**Solutions by Dylan JamesInclude any assumed names, trade names, and *doing business as names***3. Debtor's federal Employer Identification Number (EIN)**8 4 - 2 7 6 6 7 5 0**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**11700 Wall St

Number Street

San Antonio, TX 78230

City State ZIP Code

Bexar

County

11703 Huebner Road

Number Street

San Antonio, TX 78230

City State ZIP Code

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**www.goboonebuilt.com**6. Type of debtor**☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

2 3 6 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/20/2023  
MM/ DD/ YYYY

**X**/s/ Dylan J Boone

Signature of authorized representative of debtor

Dylan J Boone

Printed name

Title Owner**18. Signature of attorney****X**/s/ Robert C Lane

Signature of attorney for debtor

Date 12/20/2023

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name Boone Built Solutions LLCUnited States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 2. Cash on hand

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Frost Bank Checking Checking account 4 6 7 8 \$1,902.45

## 4. Other cash equivalents (Identify all)

4.1 \_\_\_\_\_

4.2 \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,902.45**Part 2:** Deposits and prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of debtor's interest

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 \_\_\_\_\_

7.2 \_\_\_\_\_

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_

8.2 \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

_____
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**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of  
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$291,218.83</u>	-	<u>\$0.00</u>	=..... →	<u>\$291,218.83</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	_____	-	_____	=..... →	_____
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$291,218.83</u>
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**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_

14.2 \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of

ownership:

15.1 \_\_\_\_\_

15.2 \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

Debtor Boone Built Solutions LLC  
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16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

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**Part 5:** Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

_____	_____	_____	_____	_____
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MM / DD / YYYY

20. **Work in progress**

Current contracts inked and in progress through May of 2024 - not including likely awards

11/15/2023

MM / DD / YYYY

\$1,388,248.85

Remaining billings on contract amounts

unknown21. **Finished goods, including goods held for resale**

_____	_____	_____	_____	_____
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MM / DD / YYYY

22. **Other inventory or supplies**

_____	_____	_____	_____	_____
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MM / DD / YYYY

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

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24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
29. <b>Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
33. <b>Total of Part 6</b> Add lines 28 through 32. Copy the total to line 85.			
34. <b>Is the debtor a member of an agricultural cooperative?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. <b>Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. <b>Is a depreciation schedule available for any of the property listed in Part 6?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. <b>Has any of the property listed in Part 6 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 7:</b> Office furniture, fixtures, and equipment; and collectibles			
38. <b>Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?</b> <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
<b>Filing Cabinet (3)</b>	unknown	Fair Market Value	\$250.00



Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

	<u>Office furniture (3)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$225.00</u>
	<u>Desk</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$200.00</u>
	<u>Chairs (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$200.00</u>
40.	<u>Office fixtures</u>			
41.	<u>Office equipment, including all computer equipment and communication systems equipment and software</u>			
	<u>Computers (8)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$9,000.00</u>
	<u>Monitors (2)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$250.00</u>
	<u>Phones (4)</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,000.00</u>
	<u>Printer</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$150.00</u>
42.	<u>Collectibles</u> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	42.1 _____	_____	_____	_____
	42.2 _____	_____	_____	_____
	42.3 _____	_____	_____	_____
43.	<b>Total of Part 7</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$11,275.00</b>
44.	<b>Is a depreciation schedule available for any of the property listed in Part 7?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
45.	<b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
<b>Part 8: Machinery, equipment, and vehicles</b>				
46.	<b>Does the debtor own or lease any machinery, equipment, or vehicles?</b>			
	<input type="checkbox"/> No. Go to Part 9.			
	<input checked="" type="checkbox"/> Yes. Fill in the information below.			
	<b>General description</b> Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
	47.1 <u>2019 Ram Truck RAM</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$36,445.00</u>
48.	<b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

48.1 \_\_\_\_\_

48.2 \_\_\_\_\_

49. **Aircraft and accessories**

49.1 \_\_\_\_\_

49.2 \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**Small Hand Tools and Ladders unknown \$750.0051. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$37,195.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9:** Real property54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes

Debtor Boone Built Solutions LLC  
Name

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58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10:** Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>Domain Name</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1.00</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89.			<u>\$1.00</u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

**Current value of  
debtor's interest****71. Notes receivable**

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax year	_____	_____
_____	Tax year	_____	_____
_____	Tax year	_____	_____

**73. Interests in insurance policies or annuities**

_____	_____
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**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

_____	_____
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Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____	_____
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Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

_____	_____
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**77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____	_____
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_____	_____
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**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

_____
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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$1,902.45</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>                    </u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$291,218.83</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>                    </u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>unknown</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>                    </u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$11,275.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$37,195.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		<div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$1.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>                    </u>	
91. <b>Total.</b> <i>Add lines 80 through 90 for each column.....</i> 91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$341,592.28</u></div>	+ 91b. <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>
92. <b>Total of all property on Schedule A/B.</b> <i>Lines 91a + 91b = 92. ....</i>		<div style="border: 1px solid black; padding: 2px;"><u>\$341,592.28</u></div>

Fill in this information to identify the case:

Debtor name

Boone Built Solutions LLC

United States Bankruptcy Court for the:

Western

District of

Texas

(State)

Case number (if known):

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1:
List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

2.1 Creditor's name
Describe debtor's property that is subject to a lien

APP Funding Beta LLC

Creditor's mailing address

29 W 36th St #307

New York, NY 10018

Creditor's email address, if known

Date debt was incurred

9/27/2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

\$50,000.00

unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$873,140.85

Official Form 206D
Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 11



Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.3 Creditor's name</b> <u>Chrysler Capital</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2019 Ram Truck RAM</u>	<u>\$35,220.83</u>	<u>\$36,445.00</u>
<b>Creditor's mailing address</b> <u>PO Box 660335</u> <u>Dallas, TX 75266</u>	<b>Describe the lien</b> <u>Purchase Money Security</u>		
<b>Creditor's email address, if known</b> _____	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Date debt was incurred</b> <u>12/27/2019</u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Last 4 digits of account number</b> <u>1 9 5 5</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____			



Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.4 Creditor's name**Dell Inc**Creditor's mailing address**One Dell WayRound Rock, TX 78682**Creditor's email address, if known**  
\_\_\_\_\_**Date debt was incurred** 11/14/2023**Last 4 digits of account number** 6 6 6 8**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**Describe debtor's property that is subject to a lien**Computers (8), Monitors (2)**Describe the lien**Computers and Monitors**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed\$15,515.54\$9,250.00

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.5 Creditor's name</b> <u>E Advance Services, LLC dba LLSV</u>	<b>Describe debtor's property that is subject to a lien</b>  	<u>\$50,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>80 State Street</u> <u>Albany, NY 12207</u>	  		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b>  		
<b>Date debt was incurred</b> <u>10/3/2023</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.6 Creditor's name</b> <u>E Advance Services, LLC dba LLSV</u>	<b>Describe debtor's property that is subject to a lien</b>  	<u>\$75,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>80 State Street</u> <u>Albany, NY 12207</u>	  		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b>  		
<b>Date debt was incurred</b> <u>9/20/2023</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>    </u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____.	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.7 Creditor's name</b> <u>Knightsbridge Funding LLC</u>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$59,960.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>40 Wall Street Suite 2903</u> <u>New York, NY 10005</u>	 		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b>  		
<b>Date debt was incurred</b> <u>8/29/2023</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		





Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p><b>2.10</b> <b>Creditor's name</b>  <u>Small Business Administration</u></p> <p><b>Creditor's mailing address</b>  <u>409 3rd St SW</u>  <u>Washington, DC 20416</u></p> <p><b>Creditor's email address, if known</b>  _____</p> <p><b>Date debt was incurred</b>      <u>4/1/2021</u></p> <p><b>Last 4 digits of account number</b>      <u>8</u> <u>7</u> <u>0</u> <u>1</u></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <u>Accounts receivable under 90 days</u></p> <p><b>Describe the lien</b>  <u>EIDL Loan with personal guarantee</u></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b>  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p><u>\$235,034.33</u></p>	<p><u>\$291,218.83</u></p>
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Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1:** Additional Page*Column A***Amount of claim**Do not deduct the value  
of collateral.*Column B***Value of collateral  
that supports this  
claim****Copy this page only if more space is needed. Continue numbering the lines sequentially  
from the  
previous page.**

<b>2.11 Creditor's name</b> <u>Titan Advance Group LLC</u>	<b>Describe debtor's property that is subject to a lien</b>	<u>\$65,000.00</u>	<u>unknown</u>
<b>Creditor's mailing address</b> <u>161-02 Union TPKE</u> <u>Fresh Meadows, NY 11366</u>	 		
<b>Creditor's email address, if known</b>  	<b>Describe the lien</b>  		
<b>Date debt was incurred</b> <u>9/12/2023</u>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		





Fill in this information to identify the case:

Debtor name Boone Built Solutions LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507)☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing addressInternal Revenue ServiceP.O. Box 7346Philadelphia, PA 19101-7346

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Business Taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$26,304.46

Priority amount

\$26,304.46**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) \_\_\_\_\_

Is the claim subject to offset?

☐ No☐ Yes

Debtor Boone Built Solutions LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

**3.1** Nonpriority creditor's name and mailing addressLOC Hybrid-Rapid Finance1808 Houston BlvdSouth Houston, TX 77587

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☒ No☐ Yes\$55,000.00**3.2** Nonpriority creditor's name and mailing addressNate Bell161 Sabinas Creek Ranch Rd.Boerne, TX 78006

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Money Loaned

Is the claim subject to offset?

☒ No☐ Yes\$140,000.00**3.3** Nonpriority creditor's name and mailing address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☐ No☐ Yes**3.4** Nonpriority creditor's name and mailing address

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

☐ No☐ Yes

Debtor **Boone Built Solutions LLC**  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**5a. **\$26,304.46**5b. **Total claims from Part 2**5b. **+** **\$195,000.00**5c. **Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.5c. **\$221,304.46**

## Fill in this information to identify the case:

Debtor name Boone Built Solutions LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Construction</u>	<u>Chann Family, LLC</u> <u>14125 W Hwy 29</u> <u>Liberty Hill, TX 78642</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Construction</u>	<u>Hops &amp; Hounds LLC</u> <u>900 N.E. Loop 410 Ste D408</u> <u>San Antonio, TX 78209</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Construction</u>	<u>Woolsey Commercial</u> <u>111 West San Antonio St Suite 200</u> <u>New Braunfels, TX 78130</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Construction</u>	<u>BMFB Holdings LLC</u> <u>7225 Burleson Manor Rd.</u> <u>Manor, TX 78653</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Boone Built Solutions LLCUnited States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Dylan Boone</u>	<u>11700 Wall Street 4202</u> Street  <u>San Antonio, TX 78230</u> City State ZIP Code	<u>Chrysler Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Dell Inc</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>APP Funding Beta LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Arsenal Funding</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>E Advance Services, LLC dba LLSV</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>E Advance Services, LLC dba LLSV</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Knightsbridge Funding LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Prosperum Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Boone Built Solutions LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Prosperum Capital</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Titan Advance Group LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Boone Built Solutions LLC

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$341,592.28**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$341,592.28**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$873,140.85**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$26,304.46**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$195,000.00**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,094,445.31



## Fill in this information to identify the case:

Debtor name Boone Built Solutions LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$2,240,479.65☐ Other \_\_\_\_\_**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$1,843,957.47☐ Other \_\_\_\_\_**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$111,434.09☐ Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
<div>3.1. Prosperum Capital</div> <div>Creditor's name</div> <div>8 W 36th St 7th Floor</div> <div>Street</div> <div></div> <div>New York, NY 10018</div> <div>City State ZIP Code</div>	<div>September 2023</div> <div>October 2023</div> <div>November 2023</div>	<div>\$57,215.99</div>	<div><input type="checkbox"/> Secured debt</div> <div><input checked="" type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.2. E Advance Services, LLC dba LLSV</div> <div>Creditor's name</div> <div>80 State Street</div> <div>Street</div> <div></div> <div>Albany, NY 12207</div> <div>City State ZIP Code</div>	<div>September 2023</div> <div>October 2023</div> <div>November 2023</div>	<div>\$47,609.65</div>	<div><input type="checkbox"/> Secured debt</div> <div><input checked="" type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.3. Titan Advance Group LLC</div> <div>Creditor's name</div> <div>161-02 Union TPKE</div> <div>Street</div> <div></div> <div>Fresh Meadows, NY 11366</div> <div>City State ZIP Code</div>	<div>September 2023</div> <div>October 2023</div> <div>November 2023</div>	<div>\$38,295.30</div>	<div><input type="checkbox"/> Secured debt</div> <div><input checked="" type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.4. APP Funding Beta LLC</div> <div>Creditor's name</div> <div>29 W 36th St #307</div> <div>Street</div> <div></div> <div>New York, NY 10018</div> <div>City State ZIP Code</div>	<div>September 2023</div> <div>October 2023</div> <div>November 2023</div>	<div>\$19,375.00</div>	<div><input type="checkbox"/> Secured debt</div> <div><input checked="" type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>
<div>3.5. LOC Hybrid-Rapid Finance</div> <div>Creditor's name</div> <div>1808 Houston Blvd</div> <div>Street</div> <div></div> <div>South Houston, TX 77587</div> <div>City State ZIP Code</div>	<div>September 2023</div> <div>October 2023</div> <div>November 2023</div>	<div>\$20,040.24</div>	<div><input type="checkbox"/> Secured debt</div> <div><input checked="" type="checkbox"/> Unsecured loan repayments</div> <div><input type="checkbox"/> Suppliers or vendors</div> <div><input type="checkbox"/> Services</div> <div><input type="checkbox"/> Other</div>

Name

3.6.
Sunbelt Rentals
Creditor's name
PO Box 409211
Street
Atlanta, GA 30384-9211
City
State
ZIP Code
\$21,664.64

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☒ Services
☐ Other

4.
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Dylan Boone Creditor's name 11700 Wall Street 4202 Street San Antonio, TX 78230 City State ZIP Code Relationship to debtor	Various	\$165,113.17	

5.
Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			

6.
Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. \_\_\_\_\_  
Creditor's name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

XXXX- \_ \_ \_ \_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	_____ Name	<input type="checkbox"/> Pending
_____	_____	_____ Street	<input type="checkbox"/> On appeal
_____	_____	_____ City State ZIP Code	<input type="checkbox"/> Concluded

Case number  
\_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
_____ Custodian's name	_____	_____
_____ Street	Case title _____	Court name and address _____
_____ City State ZIP Code	Case number _____	Name _____
	_____	Street _____
	Date of order or assignment _____	City State ZIP Code _____

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1. **Recipient's name and address** **Description of the gifts or contributions** **Dates given** **Value**

\_\_\_\_\_  
 Recipient's name

\_\_\_\_\_  
 Street

\_\_\_\_\_  
 City State ZIP Code

**Recipient's relationship to debtor**

\_\_\_\_\_

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____	_____	_____	_____

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fee	10/18/2023	\$1,500.00
<b>Address</b>	Attorney's Fee	10/20/2023	\$7,500.00
6200 Savoy Dr Ste 1150	Attorney's Fee	11/03/2023	\$7,500.00
Street	Attorney's Fee	11/10/2023	\$7,500.00
Houston, TX 77036-3369	Attorney's Fee	11/17/2023	\$7,500.00
City State ZIP Code			
<b>Email or website address</b>			
billing@lanelaw.com			
<b>Who made the payment, if not debtor?</b>			
_____			

Name

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.		From To
	Street	
	City	State ZIP Code

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 —diagnosing or treating injury, deformity, or disease, or  
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____ Street	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept?  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
_____ City State ZIP Code		

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

18.1 \_\_\_\_\_ XXXX- \_\_\_\_ - \_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

☐ Checking  
☐ Savings  
☐ Money market  
☐ Brokerage  
☐ Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ City State ZIP Code	_____ _____ Address _____ _____ City State ZIP Code	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Key Storage Name _____ 11603 Huebner Rd Street _____ San Antonio, TX 78230 City State ZIP Code	Dylan J Boone _____ _____ Address _____ 11700 Wallstreet 4202 San Antonio, TX 78230	Small tools, ladders _____ _____ _____ _____ _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ City State ZIP Code	_____ _____ _____ _____	_____ _____ _____ _____ _____	_____ _____ _____ _____ _____



Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- ☒ *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- ☒ *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- ☒ *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Dylan James Homes LLC</u> Name <u>11703 Huebner Rod</u> Street <u>San Antonio, TX 78230</u> City State ZIP Code		EIN: <u>8 3 - 2 8 4 1 8 5 4</u> <b>Dates business existed</b> From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Wes Crowley CPA</u> Name <u>11202 Disco #118</u> Street <u>San Antonio, TX 78216</u> City State ZIP Code	From <u>4/1/2019</u> To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Dylan Boone</u> Name _____ Street _____ City State ZIP Code	_____ _____ _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. BayFirst National Bank, a national banking association

Name

700 Central Ave

Street

Saint Petersburg, FL 33701

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Dylan J Boone

11700 Wallstreet 4202 San Antonio, TX 78230

Sole Owner/Member, Owner

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

From \_\_\_\_\_  
To \_\_\_\_\_

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. Dylan Boone \$165,113.17 Various  
 Name \_\_\_\_\_  
11700 Wall Street 4202  
 Street \_\_\_\_\_  
San Antonio, TX 78230  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation \_\_\_\_\_

Employer Identification number of the parent corporation \_\_\_\_\_

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund \_\_\_\_\_

Employer Identification number of the pension fund \_\_\_\_\_

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Part 14:** Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/20/2023  
 MM/ DD/ YYYY

**X** /s/ Dylan J Boone  
 Signature of individual signing on behalf of the debtor

Printed name Dylan J Boone

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Boone Built Solutions LLC

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	APP Funding Beta LLC 29 W 36th St #307 New York, NY 10018			Disputed			\$50,000.00
2	Arsenal Funding 8 West 36th Street, 7th Floor New York, NY 10018			Disputed			\$140,000.00
3	Dell Inc One Dell Way Round Rock, TX 78682		Computers and Monitors		\$15,515.54	\$9,250.00	\$6,265.54
4	E Advance Services, LLC dba LLSV 80 State Street Albany, NY 12207			Disputed			\$75,000.00
5	E Advance Services, LLC dba LLSV 80 State Street Albany, NY 12207			Disputed			\$50,000.00
6	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Business Taxes				\$26,304.46
7	Knightsbridge Funding LLC 40 Wall Street Suite 2903 New York, NY 10005			Disputed			\$59,960.00
8	LOC Hybrid-Rapid Finance 1808 Houston Blvd South Houston, TX 77587						\$55,000.00

Debtor Boone Built Solutions LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Nate Bell 161 Sabinas Creek Ranch Rd. Boerne, TX 78006		Money Loaned				\$140,000.00
10	Prosperum Capital 8 W 36th St 7th Floor New York, NY 10018			Disputed			\$93,500.00
11	Prosperum Capital 8 W 36th St 7th Floor New York, NY 10018			Disputed			\$53,910.15
12	Titan Advance Group LLC 161-02 Union TPKE Fresh Meadows, NY 11366			Disputed			\$65,000.00
13							
14							
15							
16							
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Western District of Texas

**In re** Boone Built Solutions LLC

Case No. \_\_\_\_\_

**Debtor**Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$45,000.00

Prior to the filing of this statement I have received ..... \$31,500.00

Balance Due ..... \$13,500.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/20/2023

*Date*

/s/ Robert C Lane

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*



**IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

IN RE: **Boone Built Solutions LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/20/2023 Signature /s/ Dylan J Boone  
Dylan J Boone, Owner

APP FUNDING BETA LLC

29 W 36TH ST #307  
NEW YORK, NY 10018

ARSENAL FUNDING

8 WEST 36TH STREET, 7TH FLOOR  
NEW YORK, NY 10018

BMFB HOLDINGS LLC

7225 BURLESON MANOR RD.  
MANOR, TX 78653

BOONE BUILT SOLUTIONS LLC

11700 WALL ST APT 4202  
SAN ANTONIO, TX 78230

CHANN FAMILY, LLC

14125 W HWY 29  
LIBERTY HILL, TX 78642

CHRYSLER CAPITAL

PO BOX 660335  
DALLAS, TX 75266

DELL INC

ONE DELL WAY  
ROUND ROCK, TX 78682

DYLAN BOONE

11700 WALL STREET 4202  
SAN ANTONIO, TX 78230

E ADVANCE SERVICES, LLC  
DBA LLSV  
80 STATE STREET  
ALBANY, NY 12207

HOPS & HOUNDS LLC  
900 N.E. LOOP 410 STE D408  
SAN ANTONIO, TX 78209

KNIGHTSBRIDGE FUNDING  
LLC  
40 WALL STREET SUITE 2903  
NEW YORK, NY 10005

LOC HYBRID-RAPID FINANCE  
1808 HOUSTON BLVD  
SOUTH HOUSTON, TX 77587

NATE BELL  
161 SABINAS CREEK RANCH RD.  
BOERNE, TX 78006

PROSPERUM CAPITAL  
8 W 36TH ST 7TH FLOOR  
NEW YORK, NY 10018

SMALL BUSINESS  
ADMINISTRATION  
409 3RD ST SW  
WASHINGTON, DC 20416

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

TITAN ADVANCE GROUP LLC  
161-02 UNION TPKE  
FRESH MEADOWS, NY 11366

WOOLSEY COMMERCIAL  
111 WEST SAN ANTONIO ST SUITE 200  
NEW BRAUNFELS, TX 78130